

Secured Rating (Covered Bond)

Covered Bond Programme (Australia) Monthly Investor Report as at 31 July 2018

1 Index used: Australian Property Monitor quarterly index

 Issuer
 Fitch
 Moody's

 Unsecured Rating
 Short Term
 F1+
 P-1

 Long Term
 AA Aa3

Viability/Financial Strength Rating aa- B-

AAA

Sovereign Rating AAA Aaa

Cash Manager Westpac Securitisation Management Pty Ltd Issuer Westpac Banking Corporation Seller and Group Guarantor Westpac Banking Corporation Administrative Agent Westpac Securitisation Management Ptv Ltd Covered Bond Guarantor BNY Trust Company of Australia Limited CB Swap Provider Westpac Banking Corporation Security Trustee BTA Institutional Services Australia Limited **GI Account Bank** Westpac Banking Corporation Westpac Banking Corporation Stand-by Account Bank Westpac Banking Corporation Servicer

Aaa

All amounts in AUD dollars

Portfolio Loan Summary

Reporting Date 31-Jul-2018 Period Start Date 01-Jul-2018 Period End Date 31-Jul-2018 Number of Housing Loans 106,695 Housing Loan Pool Size (AUD\$) 30,812,750,897 Other Assets (Cash/Intercompany Balances) 5,187,249,103 Average Housing Loan Balance (AUD\$) 288,793 Maximum Housing Loan Balance (AUD\$) 2,000,000 Weighted Average Current Loan-to-Value Limit 64.11% Weighted Average Current Loan-to-Value Ratio (Unindexed) 61.67% Weighted Average Current Loan-to-Value Ratio (Indexed) 56.36% Weighted Average Interest Rate (%) 4.26% Weighted Average Seasoning (months) 45 Weighted Average Term to Maturity (months) 307 Maximum Term to Maturity (months) 357 WAL of cover pool (yrs) - Legal Term to Maturity 25.61 WAL of outstanding cover bond (yrs) 4.29 Are construction loans part of the eligible asset? No Are ABS allowed in the Cover pool (Yes/No)? No Residential Mortgages 100.00% % of non first lien mortgages in the cover pool 0.00% % of guaranteed loans 0.00% % of Owner Occupied (Security) 70.41% % of Owner Occupied (Product) 70.39% % of ECB eligible assets in cover pool 0.00% Eligible assets in pool 100% Revenue Receipts for the Period 121,150,279 Principal Receipts for the Period 511,221,768



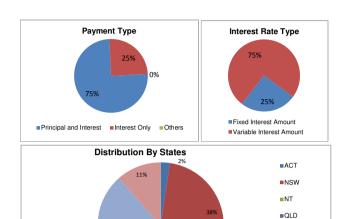
Westpac Banking Corporation Covered Bond Programme (Australia) Monthly Investor Report as at 31 July 2018

Asset Covera	nge Test		AUD\$
Α	The lower of:		28,038,733,603
	a) LTV Adjusted Outstanding Principal Balance	30,597,698,778	
	b) Asset Percentage Adjusted Outstanding Principal Balance	28,038,733,603	
В	Principal Receipts		5,187,249,103
C	Unutilised Advances under the Intercompany & Subordinated Loan Accounts		0
D	Aggregate amount of any Substitution Assets & Authorised Investments		0
Z	Negative Carry adjustment		0
	Adjusted Aggregate Loan Amount		33,225,982,706
	AUD equivalent of aggregate Principal Amount Outstanding of Covered Bonds		27,566,469,810
	Excess / (Shortfall) (Amount of Demand Loan)		5,659,512,897
	Asset Covered Test Passed		YES
	Asset Percentage		91.0%
Overcollateral	isation		
Current Total	Overcollateralisation (Total Assets / Covered Bonds Outstanding)		130.59%
Minimum Ove	rcollateralisation		
	By law		103.00%
	Minimum Contractual		105.26%
	Current Contractual		109.89%
	Demand Loan		5,659,512,897
	Issuer Event of Default Occurred		NO
	Servicer Termination Event		NO
	Pre Maturity Test Breach		NO
	Notice To Pay		NO
	CB Guarantor Event of Default		NO

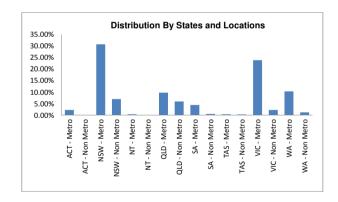


Covered Bond Programme (Australia) Monthly Investor Report as at 31 July 2018

Portfolio Profile Distribution		Balance	Number of loans		
Payment Type		AUD\$	%		%
rayment Type	Principal and Interest	23,148,456,512.02	75.13%	85,813	80.43%
	Interest Only	7,664,294,384.53	24.87%	20,882	19.57%
	Others	0.00	0.00%	0	0.00%
	Total by Payment Type	30,812,750,896.55	100.00%	106,695	100.00%
Interest Rate T					
	Fixed Interest Amount	7,852,771,433.06	25.49%	23,625	22.14%
	Variable Interest Amount	22,959,979,463.49	74.51%	83,070	77.86%
	Total by Interest Type	30,812,750,896.55	100.00%	106,695	100.00%
Geographic Di	stribution				
3 .,	By States				
	ACT	716,768,931.93	2.33%	2,647	2.48%
	NSW	11,661,875,318.22	37.84%	35,649	33.41%
	NT	174,710,855.67	0.57%	696	0.65%
	QLD	4,868,426,253.20	15.80%	19,361	18.15%
	SA	1,530,938,676.17	4.97%	6,879	6.45%
	TAS	240,027,511.51	0.78%	1,447	1.36%
	VIC	8,060,121,961.46	26.16%	27,092	25.39%
	WA	3,559,881,388.39	11.55%	12,924	12.11%
	Total by States	30,812,750,896.55	100.00%	106,695	100.00%
	By Location				
	Metropolitan	25,381,082,241.23	82.37%	80,778	75.71%
	Non Metro	5,431,668,655.32	17.63%	25.917	24.29%
	Total by Geographic Distribution	30,812,750,896.55	100.00%	106,695	100.00%
	By States and Location				
	ACT - Metro	716,768,931.93	2.33%	2,647	2.48%
	ACT - Non Metro	0.00	0.00%	0	0.00%
	NSW - Metro	9,488,205,413.79	30.78%	25,586	23.99%
	NSW - Non Metro NT - Metro	2,173,669,904.43	7.05%	10,063	9.43%
		122,894,234.51	0.40%	464 232	0.43%
	NT - Non Metro	51,816,621.16	0.17%		0.22%
	QLD - Metro QLD - Non Metro	3,026,243,730.60	9.82%	11,121	10.42%
		1,842,182,522.60	5.98%	8,240	7.72%
	SA - Metro	1,365,023,653.60	4.43%	5,794	5.43%
	SA - Non Metro TAS - Metro	165,915,022.57	0.54% 0.41%	1,085 678	1.02% 0.64%
	TAS - Metro TAS - Non Metro	126,360,697.99	0.41%	678 769	0.64%
	VIC - Metro	113,666,813.52	23.88%	23,381	0.72% 21.91%
	VIC - Metro VIC - Non Metro	7,356,596,046.02		,	3.48%
	WA - Metro	703,525,915.44	2.28% 10.32%	3,711 11,107	3.48% 10.41%
	WA - Non Metro	3,178,989,532.79	1.24%	1,817	
		380,891,855.60	1.24%	1,817	1.70% 100.00%
	Total by Geographic Distribution	30,812,750,896.55	100.00%	100,093	100.00%



■SA
■TAS
■VIC
■WA

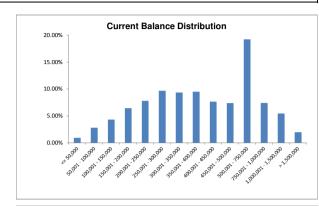




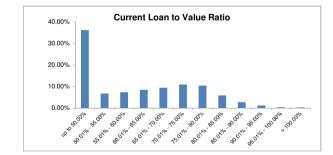
Covered Bond Programme (Australia)
Monthly Investor Report as at 31 July 2018

	Balance		Number of loans	3
	AUD\$	%		%
Current Loan Balance				
<= 50,000	294,108,300.26	0.95%	10,835	10.16%
50,001 - 100,000	863,047,735.28	2.80%	11,301	10.59%
100,001 - 150,000	1,333,087,515.55	4.33%	10,566	9.90%
150,001 - 200,000	1,988,106,946.94	6.45%	11,249	10.54%
200,001 - 250,000	2,409,993,475.50	7.82%	10,645	9.98%
250,001 - 300,000	2,979,019,259.83	9.67%	10,782	10.11%
300,001 - 350,000	2,881,246,123.49	9.35%	8,861	8.30%
350,001 - 400,000	2,930,207,368.18	9.51%	7,804	7.31%
400,001 - 450,000	2,359,731,004.35	7.66%	5,547	5.20%
450,001 - 500,000	2,277,020,702.98	7.39%	4,786	4.49%
500,001 - 750,000	5,918,736,323.93	19.21%	9,901	9.28%
750,001 - 1,000,000	2,288,089,718.89	7.43%	2,660	2.49%
1,000,001 - 1,500,000	1,679,557,859.39	5.45%	1,398	1.31%
> 1,500,000	610,798,561.98	1.98%	360	0.34%
Total Balance Distribution	30,812,750,896.55	100.00%	106,695	100.00%
Current Loan To Value Ratio (Unindexed)				
up to 50.00%	8,304,117,587.80	26.95%	43,292	40.57%
50.01% - 55.00%	1,800,294,285.18	5.84%	5,774	5.41%
55.01% - 60.00%	1,945,971,541.28	6.32%	6,147	5.76%
60.01% - 65.00%	2,156,964,371.41	7.00%	6,622	6.21%
65.01% - 70.00%	2,673,979,121.43	8.68%	8,117	7.61%
70.01% - 75.00%	3,571,149,320.50	11.59%	10,616	9.95%
75.01% - 80.00%	7,638,838,590.27	24.79%	19,553	18.33%
80.01% - 85.00%	1,036,565,243.39	3.36%	2,831	2.65%
85.01% - 90.00%	1,336,208,981.86	4.34%	3,026	2.84%
90.01% - 95.00%	348,661,853.43	1.13%	717	0.67%
95.01% - 100.00%	0.00	0.00%	0	0.00%
> 100.00%	0.00	0.00%	0	0.00%
Total Current Loan To Value Ratio	30,812,750,896.55	100.00%	106,695	100.00%
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Current Loan To Value Ratio (Indexed) 2	11 170 075 400 47	36.27%	52.853	49.52%
up to 50.00%	11,176,975,498.47		- ,	
50.01% - 55.00%	2,079,297,923.18	6.75%	6,430	6.03%
55.01% - 60.00%	2,275,380,690.06	7.38%	6,856	6.43%
60.01% - 65.00%	2,599,260,274.77	8.44%	7,459	6.99%
65.01% - 70.00%	2,899,352,023.28	9.41%	8,104	7.60%
70.01% - 75.00%	3,376,576,929.35	10.96%	9,052	8.48%
75.01% - 80.00%	3,204,211,966.21	10.40%	8,329	7.81%
80.01% - 85.00%	1,799,210,597.15	5.84% 2.70%	4,257	3.99%
85.01% - 90.00%	832,076,302.65		1,926	1.81%
90.01% - 95.00%	369,407,684.31	1.20%	875	0.82%
95.01% - 100.00%	113,536,818.67	0.37%	288	0.27%
> 100.00% Total Current Loan To Value Ratio	87,464,188.45	0.28%	266 106,695	0.25%
Total Current Loan To Value Hatto	30,812,750,896.55	100.00%	100,083	100.00%







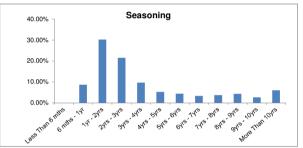




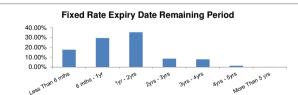
Covered Bond Programme (Australia)
Monthly Investor Report as at 31 July 2018

		Balance		Number of loans	
		AUD\$	%		%
Current Limit L	oan To Value Ratio				
	up to 50.00%	7,077,106,342.76	22.96%	36,878	34.56%
	50.01% - 55.00%	1,639,870,916.24	5.32%	5,652	5.30%
	55.01% - 60.00%	1,860,312,936.69	6.04%	6,255	5.86%
	60.01% - 65.00%	2,008,468,604.71	6.52%	6,518	6.11%
	65.01% - 70.00%	2,568,989,954.12	8.34%	8,157	7.65%
	70.01% - 75.00%	3,565,077,823.26	11.57%	11,199	10.50%
	75.01% - 80.00%	9,042,982,220.50	29.35%	24,407	22.88%
	80.01% - 85.00%	1,077,232,277.58	3.50%	3,107	2.91%
	85.01% - 90.00%	1,581,329,049.60	5.13%	3,702	3.47%
	90.01% - 95.00%	390,033,043.83	1.27%	815	0.76%
	95.01% - 100.00%	1,141,593.24	0.00%	4	0.00%
	> 100.00%	206,134.02	0.00%	1	0.00%
	Total Available Loan To Value Ratio	30,812,750,896.55	100.00%	106,695	100.00%
Seasoning	Laca Theory Country	0.00	0.000/	0	0.0004
	Less Than 6 mths	0.00	0.00%	0	0.00%
	6 mths - 1yr	2,678,713,008.45	8.70%	7,491	7.00%
	1yr - 2yrs	9,321,288,805.58	30.25%	27,117	25.42%
	2yrs - 3yrs	6,634,799,795.67	21.53%	19,648	18.42%
	3yrs - 4yrs	2,978,228,167.17	9.67%	9,774	9.16%
	4yrs - 5yrs	1,622,383,362.53	5.27%	6,052	5.67%
	5yrs - 6yrs	1,362,980,627.89	4.42%	5,565	5.22%
	6yrs - 7yrs	1,035,468,607.81	3.36%	4,172	3.91%
	7yrs - 8yrs	1,147,248,975.46	3.72%	4,563	4.28%
	8yrs - 9yrs	1,342,995,195.42	4.36%	5,758	5.40%
	9yrs - 10yrs	824,034,094.58	2.67%	3,883	3.64%
	More Than 10yrs	1,864,610,255.99	6.05%	12,672	11.88%
	Total by Seasoning	30,812,750,896.55	100.00%	106,695	100.00%
Interest Only F	xpiry Date Remaining Period				
interest Only L	Unknown	0.00		0	
	Less Than 6 mths	616,976,523.84	8.05%	1,628	7.79%
	6 mths - 1yr	716,174,951.69	9.34%	2,030	9.72%
	1yr - 2yrs	1,511,505,759.28	19.72%	4,345	20.81%
	2yrs - 3yrs	1,817,109,866.83	23.71%	4,617	22.11%
	3yrs - 4yrs	1,722,856,781.78	22.48%	4,382	20.98%
	4yrs - 5yrs	314,642,574.41	4.11%	945	4.53%
	More Than 5 yrs	965,027,926.70	12.59%	2,935	14.06%
	Total by Interest Only Remaining Term	7,664,294,384.53	100.00%	20,882	100.00%
	Total by more only remaining rem	.,,,,,			
Fixed Rate Exp	piry Date Remaining Period				
	Less Than 6 mths	1,382,684,202.18	17.62%	4,370	18.50%
	6 mths - 1yr	2,317,117,725.38	29.51%	6,767	28.64%
	1yr - 2yrs	2,777,071,384.92	35.36%	8,276	35.03%
	2yrs - 3yrs	662,911,616.75	8.44%	2,124	8.99%
	3yrs - 4yrs	611,971,642.93	7.79%	1,758	7.44%
	4yrs - 5yrs	99,991,308.13	1.27%	321	1.36%
	More Than 5 yrs	1,023,552.77	0.01%	9	0.04%
	Total by Fixed Rate Expiry Remaining Period	7,852,771,433.06	100.00%	23,625	100.00%









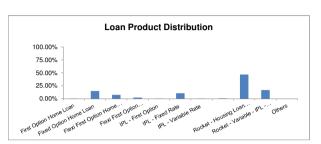


Cumulative

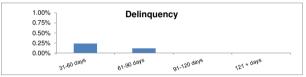
Covered Bond Programme (Australia)
Monthly Investor Report as at 31 July 2018

	Balance		Number of loans	3
	AUD\$	%		%
Loan Product Distribution				
First Option Home Loan	27,292,923.17	0.08%	354	0.33%
Fixed Option Home Loan	4,628,356,435.53	15.02%	14,853	13.92%
Flexi First Option Home Loan	2,347,953,327.68	7.62%	10,670	10.00%
Flexi First Option Investment Loan	644,824,472.24	2.09%	2,336	2.19%
IPL - First Option	6,584,487.80	0.02%	81	0.08%
IPL - Fixed Rate	3,224,719,899.71	10.47%	8,772	8.22%
IPL - Variable Rate	86,322,216.54	0.28%	669	0.63%
Premium Option Home Loan	240,230,681.30	0.78%	2,598	2.43%
Rocket - Housing Loan Variable - MSS	14,446,801,379.77	46.89%	48,801	45.74%
Rocket - Variable - IPL - MSS	5,159,665,072.81	16.75%	17,561	16.46%
Others	0.00	0.00%	0	0.00%
Total by Loan Product Distribution	30,812,750,896.55	100.00%	106,695	100.00%
Term to Maturity (Legal)				
Less Than 1 yr	1,499,815.85	0.00%	47	0.04%
1yr - 5yrs	46,253,572.66	0.15%	756	0.71%
5yrs - 10yrs	144,156,392.83	0.47%	1,861	1.74%
More Than 10 yrs	30,620,841,115.21	99.38%	104,031	97.51%
Total by Maturity	30,812,750,896.55	100.00%	106,695	100.00%
Delinquencies Information				
31-60 days	74,412,306.87	0.24%	244	0.23%
61-90 days	35,604,157.45	0.12%	116	0.11%
91-120 days	553,646.23	0.00%	2	0.00%
121 + days	0.00	0.00%	0	0.00%
Total Delinquencies	110,570,110.55	0.36%	362	0.34%
Prepayment Information (CPR)		%		
1 Month CPR		15.37%		
3 Month CPR (%)		15.28%		
12 Month CPR (%)		15.29%		
TE WORLD OF TE (70)		10.2076		

17.62%









Westpac Banking Corporation Covered Bond Programme (Australia) Monthly Investor Report as at 31 July 2018

Bond Legal Maturity

X\$1047122665 24/03/2014 EUR	aturity								
XS0736794819 8/02/2012 NOK	ISIN	Issue Date	Currency	Issue Amount (M)	FX Rate (FX/AUD)	Issue Amount AUD\$	Legal Maturity Date	Maturity Yrs	Coupon Rate
XS0801654558 9/07/2012 EUR	XS0735613373	8/02/2012	NOK	1,800,000,000.00	0.159984923	287,972,861.40	8/02/2022	3.53	5.00000%
XS0918557124	XS0735794819	8/02/2012	NOK	1,000,000,000.00	0.161143734	161,143,734.00	8/02/2022	3.53	5.00000%
AUSCB0216240 21/11/2013 AUD	XS0801654558	9/07/2012	EUR	1,000,000,000.00	1.232421875	1,232,421,875.00	9/07/2019	0.94	2.12500%
US96122WAF77 25/11/2013 USD 763,250,000.00 1.069404342 766,495,561.97 26/11/2018 0.32 US96122XAF50 25/11/2013 USD 716,750,000.00 1.069404342 766,495,561.97 26/11/2018 0.32 SMID 100,000,000.00 1.522000000 98,930,000.00 27/02/2019 0.58 SMID 100,000,000.00 1.522000000 98,930,000.00 27/02/2019 0.58 SMID 100,000,000,000.00 1.543341083 1.543,341,083.00 24/03/2021 2.65 US96122WAG34 21/05/2014 USD 819,550,000.00 1.067349771 874,746,504.43 21/05/2019 0.80 US96122WAG50 21/05/2014 USD 930,450,000.00 1.067349771 993,115,593.98 21/05/2019 0.80 US96122WAH34 3/03/2015 USD 930,450,000.00 1.278445410 664,983,380.21 3/03/2020 1.59 US96122WAH34 3/03/2015 USD 520,150,000.00 1.278445410 664,983,380.21 3/03/2020 1.59 US96122WAH34 3/03/2015 USD 597,985,000.00 1.278445410 664,983,380.21 3/03/2020 1.59 US96122WAH34 3/03/2015 USD 50,000,000.00 1.39642000 1.48450000 1.48450000 1.48450000 22/07/2021 2.98 US96122WAK62 9/11/2015 USD 466,860,000.00 1.397624039 652,494,758.91 9/11/2020 2.28 US96122WAK62 9/11/2015 USD 50,000,000.00 1.397624039 652,494,758.91 9/11/2020 2.28 US96122WAK62 9/11/2015 USD 526,050,000.00 1.397624039 745,129,280.22 9/11/2020 2.28 US96122WAK62 9/11/2016 USD 526,050,000.00 1.397624039 745,129,280.22 9/11/2020 2.28 US96122WAK62 9/11/2015 USD 526,050,000.00 1.398405817 735,631,380.23 25/02/2021 2.57 US96122WAK62 9/11/2015 USD 526,050,000.00 1.398605817 735,631,380.23 25/02/2021 2.57 US96122WAK62 9/11/2015 USD 526,050,000.00 1.473200000 736,600,000.00 17/05/2022 4.08 US96122WAK62 9/11/2016 USD 526,050,000.00 1.473200000 736,600,000.00	XS0918557124	17/04/2013	EUR	1,000,000,000.00	1.24658444	1,246,584,439.66	17/04/2020	1.71	1.37500%
US96122XAF50 25/11/2013 USD 716,750,000.00 1.069404342 766,495,561.97 26/11/2018 0.32 XS1038907132 27/02/2014 EUR 65,000,000.00 1.522000000 89,393,000.00 27/02/2019 0.58 3mlh EUR XS1047122665 24/03/2014 EUR 1,000,000,000.00 1.634341083 1,543,341,083.00 24/03/2021 2.65 US96122WAG54 21/05/2014 USD 819,550,000.00 1.067349771 874,746,504.43 21/05/2019 0.80 US96122WAHG50 21/05/2014 USD 930,450,000.00 1.067349771 993,115,593,98 21/05/2019 0.80 US96122WAH17 3/03/2015 USD 520,150,000.00 1.278445410 1664,983,380.21 3/03/2020 1.59 US96122WAH17 3/03/2015 USD 520,150,000.00 1.278445410 1.252,684,735.36 3/03/2020 1.59 AU3CB0230217 11/06/2015 AUD 50,000,000.00 1.278445410 1.252,684,735.36 3/03/2020 1.59 US96122XAK46 9/11/2015 BUB	AU3CB0216240	21/11/2013	AUD	1,125,000,000.00	1.000000000	1,125,000,000.00	21/11/2023	5.31	5.25000%
XS1038907132 27/02/2014 EUR	US96122WAF77	25/11/2013	USD	783,250,000.00	1.069404342	837,610,950.70	26/11/2018	0.32	1.85000%
XS1047122665	US96122XAF50	25/11/2013	USD	716,750,000.00	1.069404342	766,495,561.97	26/11/2018	0.32	1.85000%
US96122XAG34 21/05/2014 USD 819,550,000.00 1.067349771 874,746,504.43 21/05/2019 0.80 US96122WAG50 21/05/2014 USD 930,450,000.00 1.067349771 993,115,593.98 21/05/2019 0.80 XS1167295804 14/01/2015 EUR 1,250,000,000.00 1.46491358 1,818,364,197.53 14/01/2022 3.46 US96122XAH17 3/03/2015 USD 520,150,000.00 1.278445410 664,983,380.21 3/03/2020 1.59 US96122WAH34 3/03/2015 USD 979,850,000.00 1.278445410 1,252,684,735.36 3/03/2020 1.59 US96122WAH34 22/07/2015 EUR 50,000,000.00 1.278445410 1,252,684,735.36 3/03/2020 1.59 US96122XAB48 22/07/2015 EUR 1,000,000,000.00 1.48450000 1,484,500,000.00 22/07/2021 2.98 XS1267056387 28/07/2015 EUR 263,000,000.00 1.475000000 387,925,000.00 28/07/2031 12.99 US96122WAK62 9/11/2015 USD 533,140,000.00 1.397624039 652,494,758.91 9/11/2020 2.28 US96122WAK62 9/11/2015 USD 533,140,000.00 1.397624039 745,129,280.22 9/11/2020 2.28 XS1352986381 29/01/2016 EUR 100,000,000.00 1.397624039 745,129,280.22 9/11/2020 2.28 XS1352986381 29/01/2016 USD 526,050,000.00 1.398405817 736,631,380.23 25/02/2021 2.57 US96122XAL29 25/02/2016 USD 823,950,000.00 1.398405817 1,152,216,473.22 25/02/2021 2.57 XS1615085781 17/05/2017 EUR 1,000,000,000.00 1.473200000 1,473200000 17/05/2024 5.80 XS1615085684 17/05/2017 AUD 1,600,000,000.00 1.00000000 1,000,000.00 1,000,000.00 31/08/2022 4.08 AU3FN0036265 31/05/2017 AUD 400,000,000.00 1.553900000 130,000,000.00 31/08/2022 4.08 XS16161085864 17/05/2017 EUR 100,000,000.00 1.00000000 1,00000000 1,000,000.00 31/08/2022 4.08 XS161610873 8/08/2017 GBP 500,000,000.00 1.553900000 138,000.00 30/11/2037 19.33 XS1727850262 30/11/2017 EUR 150,000,000.00 1.553900000 136,660,000.00 41/20203 14.46 XS1748436190 16/01/2018 EUR 500,000,000.00 1.558600000 17,68,500,000.00 18/01/2033 14.46 XS1758807368 18/01/2018 EUR 500,000,000.00 1.558600000 156,650,000.00 18/01/2033 14.46 XS1758807585 8/02/2018 EUR 500,000,000.00 1.586600000 166,553,000.00 18/01/2033 14.46 XS175807575 8/0262 8/02/2018 EUR 100,000,000.00 1.586600000 166,653,000.00 12/03/2038 19.53	XS1038907132	27/02/2014	EUR	65,000,000.00	1.522000000	98,930,000.00	27/02/2019	0.58	3mth EURIBOR + 0.19%
US96122WAG50 21/05/2014 USD 930,450,000.00 1.067349771 993,115,593.98 21/05/2019 0.80 XS1167295804 14/01/2015 USD 1,250,000,000.00 1.454691358 1,818,364,197.53 14/01/2022 3.46 US96122WAH14 3/03/2015 USD 520,150,000.00 1.278445410 664,983,380.21 3/03/2020 1.59 US96122WAH34 3/03/2015 USD 979,850,000.00 1.278445410 1.252,684,735.36 3/03/2020 1.59 AU3CB0230217 11/06/2015 AUD 50,000,000.00 1.00000000 50,000,000.00 0 4/06/2025 6.84 XS1263878818 22/07/2015 EUR 1,000,000,000.00 1.484500000 1.484500,000.00 22/07/2021 2.98 XS1267056387 28/07/2015 EUR 263,000,000.00 1.475000000 387,925,000.00 28/07/2031 12.99 US96122WAK60 9/11/2015 USD 466,860,000.00 1.397624039 652,494,758.91 9/11/2020 2.28 XS1352986381 29/01/2016 EUR 100,000,000.00 1.379624039 745,129,280.22 9/11/2020 2.28 XS1352986381 29/01/2016 EUR 100,000,000.00 1.579000000 157,900,000.00 29/01/2036 17.50 US96122WAL46 25/02/2016 USD 526,050,000.00 1.398405817 735,631,380.23 25/02/2021 2.57 XS1615085864 17/05/2017 EUR 1,000,000,000.00 1.473200000 1,473,200,000.00 17/05/2022 4.88 XS1615085864 17/05/2017 EUR 1,000,000,000.00 1.473200000 1,473,200,000.00 17/05/2022 4.08 XS1615085864 17/05/2017 AUD 1,600,000,000.00 1.473200000 736,600,000.00 31/08/2022 4.08 XS1628987580 4/12/2017 EUR 150,000,000.00 1.559900000 156,560,000.00 31/08/2022 4.08 XS1610161173 8/08/2017 AUD 1,600,000,000.00 1.655600000 156,560,000.00 31/08/2022 4.08 XS17278850262 30/11/2017 EUR 150,000,000.00 1.559900000 156,560,000.00 31/08/2022 4.08 XS172889750 4/12/2017 EUR 150,000,000.00 1.559900000 156,560,000.00 16/01/2033 14.46 XS1748436190 16/01/2018 EUR 1,250,000,000.00 1.537000000 768,500,000.00 16/01/2033 19.35 XS1758807388 18/01/2018 EUR 100,000,000.00 1.588660000 156,580,000.00 18/01/2033 19.53 XS1759807388 18/01/2018 EUR 100,000,000.00 1.588660000 156,5890,000.00 18/01/2033 19.53 XS1759905725 12/03/2018 EUR 100,000,000.00 1.588660000 156,5890,000.00 12/03/2038 19.53	XS1047122665	24/03/2014	EUR	1,000,000,000.00	1.543341083	1,543,341,083.00	24/03/2021	2.65	1.50000%
XS1167295804	US96122XAG34	21/05/2014	USD	819,550,000.00	1.067349771	874,746,504.43	21/05/2019	0.80	2.00000%
US96122XAH17 3/03/2015 USD 520,150,000.00 1.278445410 664,983,380.21 3/03/2020 1.59 US96122WAH343 3/03/2015 USD 979,850,000.00 1.278445410 1,252,684,735.36 3/03/2020 1.59 XS1263878818 22/07/2015 EUR 1,000,000,000 1.484500000 1,484.500,000.00 22/07/2021 2.98 XS1267056387 28/07/2015 EUR 263,000,000.00 1.475000000 387,925,000.00 22/07/2021 12.98 US96122XAK46 9/11/2015 USD 466,860,000.00 1.397624039 652,494,758.91 9/11/2020 2.28 US96122WAK62 9/11/2015 USD 533,140,000.00 1.397624039 745,129,280.22 9/11/2020 2.28 XS1352986381 29/01/2016 EUR 100,000,000.00 1.397624039 745,129,280.22 9/11/2020 2.28 XS1352986381 29/01/2016 EUR 100,000,000.00 1.398405817 735,631,380.23 25/02/2021 2.57 US96122XVAL46 25/02/2016 USD 526,050,000.00 1.398405817 735,631,380.23 25/02/2021 2.57 US96122XVAL29 25/02/2016 USD 823,950,000.00 1.473200000 1,473.200,000.00 17/05/2032 13.80 XS1615085781 17/05/2017 EUR 1,000,000,000.00 1.473200000 736,600,000.00 17/05/2032 13.80 XS161508564 17/05/2017 EUR 500,000,000.00 1.473200000 736,600,000.00 17/05/2032 13.80 XS16161061173 8/08/2017 AUD 1,600,000,000.00 1,000,000.00 400,000,000.00 31/08/2022 4.08 XS1661061173 8/08/2017 GBP 500,000,000.00 1,553000000 1,600,000.00 31/08/2022 4.08 XS1727850262 3/11/2017 EUR 150,000,000.00 1,553000000 1,5550,000.00 31/08/2022 4.08 XS1727850262 30/11/2017 EUR 10,000,000.00 1,553000000 1,5550,000.00 31/08/2022 4.08 XS1727850263 30/11/2017 EUR 10,000,000.00 1,553000000 1,5550,000.00 1,601/2033 14.46 XS1728436356 16/01/2018 EUR 500,000,000.00 1,537000000 768,500,000.00 14/01/2033 14.46 XS1748436356 16/01/2018 EUR 500,000,000.00 1,54840,000.00 154,840,000.00 18/01/2023 19.53 XS1790955725 12/03/2018 EUR 100,000,000.00 1,586600000 164,840,000.00 18/01/2023 19.53 XS1790955725 12/03/2018 EUR 100,000,000.00 1586600000 164,840,000.00 18/01/2023 19.53 XS1790955725 12/03/2018 EUR 100,000,000.00 1586600000 164,6930,000.00 12/03/2038 19.53	US96122WAG50	21/05/2014	USD	930,450,000.00	1.067349771	993,115,593.98	21/05/2019	0.80	2.00000%
US96122WAH34 3/03/2015 USD 979,850,000.00 1.278445410 1,252,684,735.36 3/03/2020 1.59 AU3CB0230217 11/06/2015 AUD 50,000,000.00 1.000000000 50,000,000.00 4/06/2025 6.84 XS1263878818 22/07/2015 EUR 1,000,000,000.00 1.484500,000.00 22/07/2021 2.98 XS1267056387 28/07/2015 EUR 263,000,000.00 1.47500000 387,925,000.00 22/07/2031 12.99 US96122XAK46 9/11/2015 USD 466,860,000.00 1.397624039 652,494,758.91 9/11/2020 2.28 US96122WAK662 9/11/2016 EUR 100,000,000.00 1.397624039 745,129,280.22 9/11/2020 2.28 US96122WAL46 25/02/2016 USD 533,140,000.00 1.57900000 157,900,000.00 29/01/2036 17.50 US96122XAL29 25/02/2016 USD 526,050,000.00 1.398405817 735,631,380.23 25/02/2021 2.57 US96122XAL29 25/02/2016 USD 823,950,000.00 1.398405817 735,631,380.23 25/02/2021 2.57 US96122XAL29 25/02/2016 USD 823,950,000.00 1.398405817 1,152,216,473.22 25/02/2021 2.57 US96122XAL29 17/05/2017 EUR 1,000,000,000.00 1.473200000 1,473,200,000.00 17/05/2024 5.80 XS1615085781 17/05/2017 EUR 500,000,000.00 1.473200000 1,473,200,000.00 17/05/2024 5.80 AU3FN0036265 31/05/2017 AUD 1,600,000,000.00 1,00000000 1,600,000,000.00 31/08/2022 4.08 XS1616061173 8/08/2017 GBP 500,000,000.00 1.662000000 31,000,000.00 31/08/2022 4.08 XS162062 30/11/2017 EUR 150,000,000.00 1.553900000 233,085,000.00 30/11/2037 19.33 XS1727850262 30/11/2017 EUR 150,000,000.00 1.553900000 233,085,000.00 30/11/2037 19.33 XS172843436190 16/01/2018 EUR 150,000,000.00 1.573000000 1,662,000.00 14/01/2023 4.47 XS1748436190 16/01/2018 EUR 500,000,000.00 1.571300000 156,560,000.00 14/01/2023 4.47 XS1748436356 16/01/2018 EUR 500,000,000.00 1.571300000 156,560,000.00 18/01/2023 4.47 XS1753807368 18/01/2018 EUR 500,000,000.00 1.5748400000 156,583,000.00 12/03/2038 19.51 XS1768126135 8/02/2018 EUR 100,000,000.00 1.586600000 156,650,000.00 12/03/2038 19.51	XS1167295804	14/01/2015	EUR	1,250,000,000.00	1.454691358	1,818,364,197.53	14/01/2022	3.46	0.62500%
AU3CB0230217 11/06/2015 AUD 50,000,000.00 1.00000000 50,000,000.00 4/06/2025 6.84 XS1263878818 22/07/2015 EUR 1,000,000,000.00 1.484500000 1.4845,500,000.00 22/07/2021 2.98 XS1267056387 28/07/2015 EUR 263,000,000.00 1.475000000 387,925,000.00 28/07/2031 12.99 XS1267056387 28/07/2015 EUR 263,000,000.00 1.397624039 652,494,758.91 9/11/2020 2.28 US96122WAK62 9/11/2015 USD 466,860,000.00 1.397624039 745,129,280.22 9/11/2020 2.28 XS1352986381 29/01/2016 EUR 100,000,000.00 1.579000000 157,900,000.00 29/01/2036 17.50 US96122WAL46 25/02/2016 USD 526,050,000.00 1.398405817 735,631,380.23 25/02/2021 2.57 XS1615085781 17/05/2017 EUR 1,000,000,000.00 1.473200000 1,473,200,000.00 17/05/2024 5.80 XS1615085864 17/05/2017 EUR 500,000,000.00 1.473200000 1,473,200,000.00 17/05/2032 13.80 AU3FN0036265 31/05/2017 AUD 1,600,000,000.00 1.000000000 1,600,000,000.00 31/08/2022 4.08 XS1661061173 8/08/2017 GBP 500,000,000.00 1.000000000 400,000,000.00 31/08/2022 3.92 XS1727850262 30/11/2017 EUR 150,000,000.00 1.585600000 136,600,000.00 30/16/2022 3.92 XS172850262 30/11/2017 EUR 150,000,000.00 1.553700000 331,000,000.00 31/08/2022 4.08 XS1661061173 8/08/2017 GBP 500,000,000.00 1.5558600000 156,650,000.00 30/16/2022 3.92 XS1727850262 30/11/2017 EUR 150,000,000.00 1.555000000 1,921,250,000.00 4/12/2037 19.35 XS1748436190 16/01/2018 EUR 1,250,000,000.00 1.5537000000 768,500,000.00 14/01/2033 14.46 XS1753807368 18/01/2018 EUR 1,250,000,000.00 1.548400000 156,650,000.00 14/01/2033 14.46 XS1753807368 18/01/2018 EUR 1,250,000,000.00 1.548400000 156,650,000.00 14/01/2033 14.46 XS1753807368 18/01/2018 EUR 100,000,000.00 1.584800000 156,650,000.00 14/01/2033 14.46 XS1753807368 18/01/2018 EUR 100,000,000.00 1.584800000 156,650,000.00 14/01/2033 19.53 XS1790955725 12/03/2018 EUR 100,000,000.00 1.586600000 166,593,000.00 12/03/2038 19.53	US96122XAH17	3/03/2015	USD	520,150,000.00	1.278445410	664,983,380.21	3/03/2020	1.59	2.00000%
XS1263878818	US96122WAH34	3/03/2015	USD	979,850,000.00	1.278445410	1,252,684,735.36	3/03/2020	1.59	2.00000%
XS1267056387 28/07/2015 EUR 263,000,000.00 1.475000000 387,925,000.00 28/07/2031 12.99 US96122XAK46 9/11/2015 USD 466,860,000.00 1.397624039 652,494,758.91 9/11/2020 2.28 US96122WAK62 9/11/2016 USD 533,140,000.00 1.397624039 745,129,280.22 9/11/2020 2.28 X51352986381 29/01/2016 EUR 100,000,000.00 1.579000000 29/01/2036 17.50 US96122WAL46 25/02/2016 USD 526,050,000.00 1.398405817 735,631,380.23 25/02/2021 2.57 US96122XAL29 25/02/2016 USD 823,950,000.00 1.398405817 7,152,216,473.22 25/02/2021 2.57 X51615085781 17/05/2017 EUR 1,000,000,000.00 1.473200000 1,473,200,000.00 17/05/2024 5.80 AU3FN0036285 31/05/2017 AUD 1,600,000,000.00 1,600,000,000.00 31/08/2022 4.08 3mth E AU3CB0244663 31/05/2017 AUD 400,000,000.00 1,000,000.00<	AU3CB0230217	11/06/2015	AUD	50,000,000.00	1.000000000	50,000,000.00	4/06/2025	6.84	3.87500%
US96122XAK46 9/11/2015 USD 466,860,000.00 1.397624039 652,494,758.91 9/11/2020 2.28 US96122WAK62 9/11/2016 EUR 100,000,000.00 1.579000000 157,900,000.00 29/01/2036 17.50 US96122WAL46 25/02/2016 USD 526,050,000.00 1.398405817 735,631,380.23 25/02/2021 2.57 US96122XAL29 25/02/2016 USD 823,950,000.00 1.398405817 735,631,380.23 25/02/2021 2.57 XS1615085781 17/05/2017 EUR 1,000,000,000.00 1.473200000 1.473,200,000.00 17/05/2024 5.80 XS1615085864 17/05/2017 EUR 500,000,000.00 1.473200000 736,600,000.00 17/05/2032 13.80 AU3FN0036265 31/05/2017 AUD 1,600,000,000.00 1.00000000 1,600,000,000.00 31/08/2022 4.08 XS1661061173 8/08/2017 GBP 500,000,000.00 1.662000000 831,000,000.00 31/08/2022 4.08 XS1661061173 8/08/2017 EUR 150,000,000.00 1.553900000 233,085,000.00 30/06/2022 3.92 XS1727850262 30/11/2017 EUR 150,000,000.00 1.553900000 233,085,000.00 30/06/2022 3.92 XS1728530365 16/01/2018 EUR 10,000,000.00 1.537000000 768,500,000.00 14/01/2033 14.46 XS1748436190 16/01/2018 EUR 500,000,000.00 1.53700000 768,500,000.00 18/01/2025 6.46 XS1748436356 16/01/2018 EUR 500,000,000.00 15,548400000 768,500,000.00 18/01/2033 14.46 XS1753807368 18/01/2018 EUR 100,000,000.00 15,586600000 166,593,000.00 18/01/2038 19.53 XS1790955725 12/03/2018 EUR 100,000,000.00 1.586600000 166,593,000.00 18/01/2038 19.61	XS1263878818	22/07/2015	EUR	1,000,000,000.00	1.484500000	1,484,500,000.00	22/07/2021	2.98	0.75000%
US96122WAK62 9/11/2015 USD 533,140,000.00 1.397624039 745,129,280.22 9/11/2020 2.28 XS1352986381 29/01/2016 EUR 100,000,000.00 1.579000000 157,900,000.00 29/01/2036 17.50 US96122WAL46 25/02/2016 USD 526,050,000.00 1.398405817 735,631,380.23 25/02/2021 2.57 XS1615085781 17/05/2017 EUR 1,000,000,000.00 1.473200000 1.473,200,000.00 17/05/2024 5.80 XS1615085864 17/05/2017 EUR 500,000,000.00 1.473200000 736,600,000.00 17/05/2032 13.80 AU3FN0036265 31/05/2017 AUD 1,600,000,000.00 1.000000000 1,600,000,000.00 31/08/2022 4.08 XS1661061173 8/08/2017 GBP 500,000,000.00 1.662000000 831,000,000.00 30/06/2022 3.92 XS1727850262 30/11/2017 EUR 150,000,000.00 1.553900000 233,085,000.00 30/11/2037 19.33 XS1727850262 30/11/2017 EUR 100,000,000.00 1.56600000 156,560,000.00 4/12/2037 19.35 XS1748436190 16/01/2018 EUR 1,250,000,000.00 1.537000000 768,500,000.00 14/01/2033 14.46 XS1753807586 18/01/2018 EUR 500,000,000.00 1.54800000 154,650,000.00 18/01/2025 6.46 XS1748436366 16/01/2018 EUR 500,000,000.00 1.537000000 768,500,000.00 18/01/2033 14.46 XS1753807586 18/01/2018 EUR 500,000,000.00 1.54800000 154,650,000.00 18/01/2033 14.46 XS1753807586 18/01/2018 EUR 500,000,000.00 1.586600000 156,550,000.00 18/01/2033 14.46 XS1753807586 18/01/2018 EUR 500,000,000.00 1.54800000 154,650,000.00 18/01/2033 14.46 XS1753807586 18/01/2018 EUR 500,000,000.00 1.54800000 154,650,000.00 18/01/2033 14.46 XS1753807586 18/01/2018 EUR 100,000,000.00 1.54800000 156,550,000.00 18/01/2033 14.46 XS1753807586 18/01/2018 EUR 100,000,000.00 1.54800000 156,550,000.00 18/01/2033 14.46 XS1758807586 18/01/2018 EUR 100,000,000.00 1.586600000 156,550,000.00 18/01/2033 14.46 XS17588075875 12/03/2018 EUR 100,000,000.00 1.586600000 166,593,000.00 18/01/2033 19.51 XS1790955725 12/03/2018 EUR 105,000,000.00 1.586600000 166,593,000.00 18/01/2038 19.51	XS1267056387	28/07/2015	EUR	263,000,000.00	1.475000000	387,925,000.00	28/07/2031	12.99	1.54600%
XS1352986381 29/01/2016 EUR 100,000,000.00 1.579000000 157,900,000.00 29/01/2036 17.50 US96122WAL46 25/02/2016 USD 526,050,000.00 1.398405817 735,631,380.23 25/02/2021 2.57 US96122XAL29 25/02/2016 USD 823,950,000.00 1.398405817 1,152,216,473.22 25/02/2021 2.57 XS1615085781 17/05/2017 EUR 1,000,000,000.00 1.473200000 1,473,200,000.00 17/05/2024 5.80 XS1615085864 17/05/2017 EUR 500,000,000.00 1.473200000 736,600,000.00 17/05/2032 13.80 AU3FN0036265 31/05/2017 AUD 1,600,000,000.00 1.000000000 1,600,000,000.00 31/08/2022 4.08 3mth E AU3CB0244663 31/05/2017 AUD 400,000,000.00 1.000000000 400,000,000.00 31/08/2022 4.08 XS1616108173 8/08/2017 GBP 500,000,000.00 1.553900000 831,000,000.00 30/06/2022 3.92 XS1725389750 4/12/2017 EUR 150,000,000.00 1.553900000 233,085,000.00 30/11/2037 19.33 XS1725389750 4/12/2017 EUR 100,000,000.00 1.537000000 1,921,250,000.00 16/01/2025 6.46 XS1748436190 16/01/2018 EUR 1,250,000,000.00 1.537000000 768,500,000.00 14/01/2033 14.46 XS1753807368 18/01/2018 EUR 500,000,000.00 1.548400000 154,840,000.00 14/01/2033 14.46 XS1753807368 18/01/2018 EUR 100,000,000.00 1.548400000 154,840,000.00 8/02/2038 19.53 XS1790955725 12/03/2018 EUR 105,000,000.00 1.586600000 166,593,000.00 12/03/2038 19.53 XS1790955725 12/03/2018 EUR 105,000,000.00 1.586600000 166,593,000.00 12/03/2038 19.51	US96122XAK46	9/11/2015	USD	466,860,000.00	1.397624039	652,494,758.91	9/11/2020	2.28	2.25000%
US96122WAL46 25/02/2016 USD 526,050,000.00 1.398405817 735,631,380.23 25/02/2021 2.57 US96122WAL29 25/02/2016 USD 823,950,000.00 1.398405817 1.152,216,473.22 25/02/2021 2.57 XS1615085781 17/05/2017 EUR 1,000,000,000.00 1.473200000 1.473,200,000.00 17/05/2024 5.80 XS1615085864 17/05/2017 EUR 500,000,000.00 1.473200000 736,600,000.00 17/05/2032 13.80 AU3FN0036265 31/05/2017 AUD 1,600,000,000.00 1.000000000 1,600,000,000.00 31/08/2022 4.08 3mth E AU3CB0244663 31/05/2017 AUD 400,000,000.00 1.00000000 400,000,000.00 31/08/2022 4.08 XS1661061173 8/08/2017 GBP 500,000,000.00 1.662000000 831,000,000.00 30/06/2022 3.92 XS1727850262 30/11/2017 EUR 150,000,000.00 1.553900000 233,085,000.00 30/11/2037 19.33 XS1725389750 4/12/2017 EUR 100,000,000.00 1.565600000 156,560,000.00 4/12/2037 19.35 XS1748436190 16/01/2018 EUR 1,250,000,000.00 1.537000000 1,921,250,000.00 14/01/2033 14.46 XS1753807368 18/01/2018 GBP 500,000,000.00 1.51400000 154,840,000.00 14/01/2038 19.53 XS1768126135 8/02/2018 EUR 100,000,000.00 1.548400000 154,840,000.00 8/02/2038 19.53 XS1790955725 12/03/2018 EUR 105,000,000.00 1.586600000 166,593,000.00 12/03/2038 19.53	US96122WAK62	9/11/2015	USD	533,140,000.00	1.397624039	745,129,280.22	9/11/2020	2.28	2.25000%
US96122XAL29	XS1352986381	29/01/2016	EUR	100,000,000.00	1.579000000	157,900,000.00	29/01/2036	17.50	1.61500%
XS1615085781	US96122WAL46	25/02/2016	USD	526,050,000.00	1.398405817	735,631,380.23	25/02/2021	2.57	2.10000%
XS1615085864 17/05/2017 EUR 500,000,000.00 1.473200000 736,600,000.00 17/05/2032 13.80 AU3FN0036265 31/05/2017 AUD 1,600,000,000.00 1.000000000 1,600,000,000.00 31/08/2022 4.08 3mth E AU3CB0244663 31/05/2017 AUD 400,000,000.00 1.000000000 400,000,000.00 31/08/2022 4.08 XS1661061173 8/08/2017 GBP 500,000,000.00 1.662000000 831,000,000.00 30/06/2022 3.92 XS1727850262 30/11/2017 EUR 150,000,000.00 1.553900000 233,085,000.00 30/11/2037 19.33 XS1725389750 4/12/2017 EUR 100,000,000.00 1.565600000 156,560,000.00 4/12/2037 19.35 XS1748436190 16/01/2018 EUR 10,000,000.00 1.537000000 1,921,250,000.00 16/01/2025 6.46 XS1748436356 16/01/2018 EUR 500,000,000.00 1.537000000 768,500,000.00 14/01/2033 14.46 XS1753807368 18/01/2018 GBP 500,000,000.00 1.513700000 768,500,000.00 18/01/2023 4.47 3mth GBP L XS17588126135 8/02/2018 EUR 100,000,000.00 1.548400000 154,840,000.00 8/02/2038 19.53 XS1790955725 12/03/2018 EUR 105,000,000.00 1.586600000 166,593,000.00 12/03/2038 19.61	US96122XAL29	25/02/2016	USD	823,950,000.00	1.398405817	1,152,216,473.22	25/02/2021	2.57	2.10000%
AU3FN0036265 31/05/2017 AUD 1,600,000,000.00 1.00000000 1,600,000,000.00 31/08/2022 4.08 3mth E AU3CB0244663 31/05/2017 AUD 400,000,000.00 1.00000000 400,000,000.00 31/08/2022 4.08 XS1661061173 8/08/2017 GBP 500,000,000.00 1.662000000 831,000,000.00 30/06/2022 3.92 XS1727850262 30/11/2017 EUR 150,000,000.00 1.553900000 233,085,000.00 30/11/2037 19.33 XS1725389750 4/12/2017 EUR 100,000,000.00 1.565600000 156,560,000.00 4/12/2037 19.35 XS1748436190 16/01/2018 EUR 1,250,000,000.00 1.53700000 1,921,250,000.00 16/01/2025 6.46 XS1748436356 16/01/2018 EUR 500,000,000.00 1.53700000 768,500,000.00 14/01/2033 14.46 XS1753807368 18/01/2018 GBP 500,000,000.00 1.53700000 768,500,000.00 18/01/2023 4.47 3mth GBP L XS1768126135 8/02/2018 EUR 100,000,000.00 1.548400000 154,840,000.00 8/02/2038 19.53 XS1790955725 12/03/2018 EUR 105,000,000.00 1.586600000 166,593,000.00 12/03/2038 19.61	XS1615085781	17/05/2017	EUR	1,000,000,000.00	1.473200000	1,473,200,000.00	17/05/2024	5.80	0.50000%
AU3CB0244663 31/05/2017 AUD 400,000,000.00 1.00000000 400,000,000.00 31/08/2022 4.08 XS1661061173 8/08/2017 GBP 500,000,000.00 1.66200000 831,000,000.00 30/06/2022 3.92 XS1727850262 30/11/2017 EUR 150,000,000.00 1.553900000 233,085,000.00 30/11/2037 19.33 XS1725389750 4/12/2017 EUR 100,000,000.00 1.565600000 156,560,000.00 4/12/2037 19.35 XS1748436190 16/01/2018 EUR 10,000,000.00 1.537000000 1,921,250,000.00 16/01/2025 6.46 XS1748436356 16/01/2018 EUR 500,000,000.00 1.53700000 768,500,000.00 14/01/2033 14.46 XS1753807368 18/01/2018 GBP 500,000,000.00 1.711300000 855,650,000.00 18/01/2023 4.47 3mth GBP L XS1768126135 8/02/2018 EUR 100,000,000.00 1.548400000 154,840,000.00 8/02/2038 19.53 XS1790955725 12/03/2018 EUR 105,000,000.00 1.586600000 166,593,000.00 12/03/2038 19.61	XS1615085864	17/05/2017	EUR	500,000,000.00	1.473200000	736,600,000.00	17/05/2032	13.80	1.37500%
XS1661061173 8/08/2017 GBP 500,000,000.00 1.662000000 831,000,000.00 30/06/2022 3.92 XS1727850262 30/11/2017 EUR 150,000,000.00 1.55390000 233,085,000.00 30/11/2037 19.33 XS1725389750 4/12/2017 EUR 100,000,000.00 1.565600000 156,560,000.00 4/12/2037 19.35 XS1748436190 16/01/2018 EUR 1,250,000,000.00 1.537000000 1,921,250,000.00 16/01/2025 6.46 XS1748436356 16/01/2018 EUR 500,000,000.00 1.537000000 768,500,000.00 14/01/2033 14.46 XS1753807368 18/01/2018 GBP 500,000,000.00 1.71130000 855,650,000.00 18/01/2023 4.47 3mth GBP L XS1768126135 8/02/2018 EUR 100,000,000.00 1.548400000 154,840,000.00 8/02/2038 19.53 XS1790955725 12/03/2018 EUR 105,000,000.00 1.586600000 166,593,000.00 12/03/2038 19.61	AU3FN0036265	31/05/2017		1,600,000,000.00	1.000000000	1,600,000,000.00	31/08/2022	4.08	3mth BBSW + 0.76%
XS1727850262 30/11/2017 EUR 150,000,000.00 1.553900000 233,085,000.00 30/11/2037 19.33 XS1725389750 4/12/2017 EUR 100,000,000.00 1.565600000 156,560,000.00 4/12/2037 19.35 XS1748436190 16/01/2018 EUR 1,250,000,000.00 1.537000000 1,921,250,000.00 16/01/2025 6.46 XS1748436356 16/01/2018 EUR 500,000,000.00 1.537000000 768,500,000.00 14/01/2033 14.46 XS1753807368 18/01/2018 GBP 500,000,000.00 1.711300000 855,650,000.00 18/01/2033 4.47 3mth GBP L XS1768126135 8/02/2018 EUR 100,000,000.00 1.548400000 154,840,000.00 8/02/2038 19.53 XS1790955725 12/03/2018 EUR 105,000,000.00 1.586600000 166,593,000.00 12/03/2038 19.61	AU3CB0244663	31/05/2017	-	400,000,000.00	1.000000000	400,000,000.00	31/08/2022		2.75000%
XS1725389750 4/12/2017 EUR 100,000,000.00 1.565600000 156,560,000.00 4/12/2037 19.35 XS1748436190 16/01/2018 EUR 1,250,000,000.00 1.537000000 1,921,250,000.00 16/01/2025 6.46 XS1748436356 16/01/2018 EUR 500,000,000.00 1.537000000 768,500,000.00 14/01/2033 14.46 XS1753807368 18/01/2018 GBP 500,000,000.00 1.711300000 855,650,000.00 18/01/2023 4.47 3mth GBP L XS1768126135 8/02/2018 EUR 100,000,000.00 1.548400000 154,840,000.00 8/02/2038 19.53 XS1790955725 12/03/2018 EUR 105,000,000.00 1.586600000 166,593,000.00 12/03/2038 19.61	XS1661061173	8/08/2017		500,000,000.00	1.662000000	831,000,000.00	30/06/2022	3.92	1.00000%
XS1748436190 16/01/2018 EUR 1,250,000,000.00 1.537000000 1,921,250,000.00 16/01/2025 6.46 XS1748436356 16/01/2018 EUR 500,000,000.00 1.537000000 768,500,000.00 14/01/2033 14.46 XS1753807368 18/01/2018 EUR 500,000,000.00 1.711300000 855,650,000.00 18/01/2023 4.47 3mth GBP L XS1768126135 8/02/2018 EUR 100,000,000.00 1.54840,000.00 8/02/2038 19.53 XS1790955725 12/03/2018 EUR 105,000,000.00 1.586600000 166,593,000.00 12/03/2038 19.61	XS1727850262	30/11/2017	EUR	150,000,000.00	1.553900000	233,085,000.00	30/11/2037	19.33	1.46600%
XS1748436356 16/01/2018 EUR 500,000,000.00 1.537000000 768,500,000.00 0 14/01/2033 14.46 XS1753807368 18/01/2018 GBP 500,000,000.00 1.711300000 855,650,000.00 18/01/2023 4.47 3mth GBP L XS1768126135 8/02/2018 EUR 100,000,000.00 1.54840,000 154,840,000.00 8/02/2038 19.53 XS1790955725 12/03/2018 EUR 105,000,000.00 1.586600000 166,593,000.00 12/03/2038 19.61	XS1725389750	4/12/2017		100,000,000.00	1.565600000	156,560,000.00	4/12/2037		1.52000%
XS1753807368 18/01/2018 GBP 500,000,000.00 1.711300000 855,650,000.00 18/01/2023 4.47 3mth GBP L XS1768126135 8/02/2018 EUR 100,000,000.00 1.54840,000 154,840,000.00 8/02/2038 19.53 XS1790955725 12/03/2018 EUR 105,000,000.00 1.586600000 166,593,000.00 12/03/2038 19.61	XS1748436190	16/01/2018	EUR	1,250,000,000.00	1.537000000	1,921,250,000.00	16/01/2025	6.46	0.50000%
XS1768126135 8/02/2018 EUR 100,000,000.00 1.548400000 154,840,000.00 8/02/2038 19.53 XS1790955725 12/03/2018 EUR 105,000,000.00 1.586600000 166,593,000.00 12/03/2038 19.61	XS1748436356	16/01/2018	EUR	500,000,000.00	1.537000000	768,500,000.00	14/01/2033	14.46	1.25000%
XS1790955725 12/03/2018 EUR 105,000,000.00 1.586600000 166,593,000.00 12/03/2038 19.61	XS1753807368	18/01/2018	GBP	500,000,000.00	1.711300000	855,650,000.00	18/01/2023	4.47	3mth GBP LIBOR + 0.24%
	XS1768126135	8/02/2018	-			154,840,000.00			1.58000%
27,566,469,809.82 4.29	XS1790955725	12/03/2018	EUR	105,000,000.00	1.586600000	166,593,000.00	12/03/2038		1.59400%
				<u> </u>		27,566,469,809.82		4.29	

	Balance			
	AUD\$	%		
Less Than 1 yr	4,803,320,486.08	17.42%		
1yr - 2yrs	3,164,252,555.23	11.48%		
2yr - 3yrs	6,313,312,975.58	22.90%		
3yr - 4yrs	3,098,480,792.93	11.24%		
4yr - 5yrs	2,855,650,000.00	10.36%		
5yr - 10yrs	4,569,450,000.00	16.58%		
More Than 10 yrs	2,762,003,000.00	10.02%		
Total by Maturity	27 566 469 809 82	100.00%		

